



A

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2 A



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A

2022

3
[2012]37
[2022]3

3 —

4

12

					A
					A
		30%			
		Rosebel			
		2020	2021	2022	2023 1-3
RGM		RosebeGold MinesN.V.			
IMG		IAMGOLD Corporation IAMGOLD			

Zijin Mining Group Company Limited

601899.SH 02899.HK

2000 9 6

2008 4 A 2003 12 H

263,281.7224

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86-0592-2933668

86-0592-2933580

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364200

www.zjky.cn

91350000157987632G



1

$$I = B \times i$$

I

B

i

2

1

2

3

4

5

1

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2

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$$P_1 = P_0 / (1+n)$$

$$/ \quad P_1 = (P_0 + A) / (1+k)$$

$$P_1 = (P_0 + A) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A) / (1+n+k)$$

P_0

n

k

A

D

P_1

/

2

1

125%

125%

2

3,000

$$IA = B \times i \times t / 365$$

IA

B

i

t

1

65%



2

A

A

A



A A A

2

2

30

15

1

2

3

4

5

6

7

8

9

10

10%

1,000,000.00

1,000,000.00

1,339,450.00

	398,450.0	398,450.0	398,450.00
	591,000.0	591,000.0	251,550.00
	255,909.6	250,000.0	250,000.00
	198,964.0	100,000.0	100,000.00
	1,444,323.6	1,339,450.0	1,000,000.00

" Rosebel " 3.6 " "
27,989.20 2022 10 18

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	-	-	-	-

1

		100.00%	2020
		100.00%	2020
		100.00%	2020
		100.00%	2020
		100.00%	2020
		100.00%	2020
		100.00%	2020
		100.00%	2020

		100.00%	2020
		100.00%	2020
		20.02% 1	2020
		100.00%	2020
		100.00%	2020
		100.00%	2020
		100.00%	2020
		20.03% 2	2021
		100.00%	2021
		92.33%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		90.00%	2021
		70.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		100.00%	2021
		51.00%	2021
		100.00%	2021
		70.00%	2022
		49.00% 3	2022

		100.00%	2022
		100.00%	2022
		100.00%	2022
		100.00%	2022
		100.00%	2022
		75.00%	2022
		51.00%	2022
		100.00%	2022
		100.00%	2022
		100.00%	2022
		51.00%	2022
		100.00%	2022
		51.00%	2022
		100.00%	2022
		100.00%	2022
		51.00%	2022
		90.00%	2022
		100.00%	2022
		100.00%	2023
		100.00%	2023
		100.00%	2023

		100.00%	2020
		50.10%	2020
		100.00%	2020
		50.50%	2021
"	"	15.02%	2022
		1	
		100.00%	2022
		56.27%	2022
		52.85%	2022
		100.00%	2022
		100.00%	2022
"	"	71.14%	2022
2			
Rosebel Gold Mine N.V. RGM		3	2023

3

Neo Lithium Corp.		100.00%	2022
		100.00%	2022

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	2023 3 31 /2023 1-3 2	2022 12 31 /2022	2021 12 31 /2021	2020 12 31 /2020
		1.12	0.94	0.83
		0.72	0.55	0.45
%		59.33	55.47	59.08
%		65.12	53.33	51.60
	0.24	1.05	1.15	1.12
		46.65	123.83	161.55
		9.61	10.19	9.17
/		1.09	0.99	0.56
		0.23	0.07	0.22

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2 2023 1-3

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2010 2

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[2008]43

		%	/	
	2023 1-3	5.89	0.21	0.21
	2022	25.29	0.76	0.76
	2021	23.97	0.60	

	2023 3 31		2022 12 31		2021 12 31		2020 12 31	
		%		%		%		%
					244,522.3	1.17	114,144.9	0.63
					195,825.5	0.94	158,405.4	0.87
					178,242.0	0.85	141,005.4	0.77
					138,571.6	0.66	119,504.7	0.66
					1,930,880.0	9.26	1,806,416.0	9.91
					-	-	-	-
					892.40	0.00	4,025.5	0.02
					301,794.8	1.45	194,190.1	1.07
	/ / -	-	-	-	4,706,429.3	22.56	3,926,240.3	21.54
					46,813.6	0.22	25,581.1	0.14
					962,823.1	4.62	709,965.4	3.89
					941,564.6	4.51	648,232.6	3.56
				-	6,250.00	0.03	3,750.00	0.02
					11,747.2	0.06	12,407.0	0.07
					5,559,715.4	26.65	4,854,567.1	26.63
					1,854,805.3	8.89	1,523,602.9	8.36
					21,703.4	0.10	23,825.5	0.13
					4,753,134.9	22.79	4,676,024.4	25.65
					31,414.9	0.15	31,414.9	0.17
					172,451.6	0.83	130,190.6	0.71
					132,564.2	0.64	118,298.3	0.65
					1,658,049.6	7.95	1,547,224.3	8.49
					-	-	-	-
					-	73.98	16,153,038.4	77.44
					31,536,396.9	100.00	30,604,413.95	100.00
					20,859,467.8	100.00	18,231,325.0	100.00

2022
9,744,946.14 46.72%

30,604,413.95 2021

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2023 3 31

	2023	3	31	2022	12	31	2021	12
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	2023 1-3	2022	2021	2020
	2.16	9.61	10.19	9.17
	8.03	46.65	123.83	161.55
	0.24	1.05	1.15	1.12

2023 1-3

2022

5

	2023 1-3	2022	2021	2020
		27,032,899.8	22,510,248.8	17,150,133.8
		4,254,471.5	3,475,136.7	2,043,047.5
			345,967.9	249,919.5
			798,794.5	664,005.3
			2,508,650.5	1,123,974.2
			2,479,381.0	1,084,602.7





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80%

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20232025

2023 9

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30%

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