香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

司） （一家於中華人民共和國註冊成立的股份有限公

（股票代碼：2899）

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2023 6 30 6 1,503.34
155.45 103.02 。

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989.43 。

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	2023 6 30	2022 12 31
	( )	( )
	20,679,880,061	20,243,737,052
	5,926,923,547	5,093,808,339
	305,705,625	*46,793,246*
	517,279,368	729,421,153
15	8,417,271,303	7,916,964,606
	2,043,606,724	2,991,548,914
	3,060,002,219	3,795,206,862
	2,287,188,032	3,656,110,491
	31,187,693,410	28,103,963,625
	1,201,849,213	1,227,197,810
	472,287,072	693,448,118
	5,002,993,816	5,193,052,562
	80,796,974,765	79,644,459,532
	373,640,328	321,929,780
	27,012,664,825	25,066,936,465
	13,464,091,001	10,545,595,648
	-	-
	454,865,283	448,776,949
	79,430,672,581	72,746,422,792
	26,812,108,927	21,866,653,969
	344,609,799	332,279,217
	68,900,619,448	68,279,910,055
	749,894,824	717,723,949
	2,157,807,096	2,060,315,229
	1,819,023,844	1,647,300,510
	24,233,121,028	22,365,835,375
	245,753,118,984	226,399,679,938
	326,550,093,749	306,044,139,470

2023 6 30 6

	2023 1-6	2022 1-6
	( )	( )
2	150,333,695,834	132,457,528,131
2	128,308,837,185	109,760,564,908
3	2,230,243,014	2,075,926,332
	342,305,147	305,276,848
	3,542,239,775	2,889,607,515
	733,163,941	442,992,950
4	1,471,283,761	517,855,039
	2,388,896,660	*1,308,768,432*
	892,545,563	*525,436,970*
	276,060,748	214,581,294
5	1,503,255,518	2,131,399,036
	1,794,350,521	*2,055,852,584*
6	176,090,399	

2023 6 30 6

	2023 1-6	2022 1-6
，		
，	160,997,408,068	139,919,041,004
	1,141,673,145	911,214,141
	987,985,217	314,958,191
	163,127,066,430	141,145,213,336
，	132,755,634,886	112,546,746,168
	6,045,180,167	4,431,036,454
	6,902,933,596	6,336,103,307
	1,395,610,504	2,255,557,882
	147,099,359,153	125,569,443,811
	16,027,707,277	15,575,769,525
，		
	2,048,160,153	2,325,836,103
	828,554,874	545,896,907
，		
	3,436,007	43,871,251
	2,220,796,057	588,035,974
	5,100,947,091	3,503,640,235
，		
	12,641,375,660	9,056,514,408
	4,292,292,512	5,055,786,737
	1,950,963,992	10,031,931,805
	1,067,658,496	1,182,301,953
	19,952,290,660	25,326,534,903
	(14,851,343,569)	(21,822,894,668)

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2022 1-6

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	232,869,053
	232,869,053
	28,389,177,578
	4,138,762,621
	9,000,000,000
21,884,148	184,542,456

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2023 1-6		2022 1-6	
149,589,530,239	127,625,077,550	131,420,065,841	108,849,700,081

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		2023 1-6	2022 1-6
		( )	( )
		1,794,350,521	2,055,852,584
		2,257,922	(17,912,926)
		21,779,502	15,983,503
	1	(336,520,882)	61,233,062
		21,388,455	16,242,813
		1,503,255,518	2,131,399,036

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		2023 1-6	2022 1-6
		( )	( )
1,		(71,917,641)	47,616,496
2,		4,094	-
3,		(288,426,540)	41,209,795
	(3-1)	*(78,995,731)*	*1,754,845*
	(3-2)	*(219,409,392)*	*39,454,950*
	(3-3)	*13,244,851*	-
	(3-4)	*(3,266,268)*	-
4,		23,819,205	(27,593,229)
		(336,520,882)	61,233,062

6.

	2023 1-6	2022 1-6
	( )	( )
	482,909,316	123,419,687
	(306,818,917)	(135,136,877)
	176,090,399	(11,717,190)

6.

	2023 1-6	2022 1-6
	( )	( )

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	2023 1-6	2022 1-6	2023 1-6
	( )	( )	( )
	17,069,800	13,677,753	17,069,800
	24,037,254	20,044,633	24,037,254
	41,107,054	33,722,386	41,107,054

10.

	2023 1-6	2022 1-6	2023 1-6
	( )	( )	( )
	12,929,741	17,742,601	12,929,741
	154,691,361	95,992,433	154,691,361
,	19,870,168	44,869,445	19,870,168
	51,438,225	21,972,863	51,438,225
	238,929,495	180,577,342	238,929,495

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	2023 1-6	2022 1-6
	( )	( )
	2,856,252,468	3,473,548,710
	(144,241,365)	(334,131,565)
	2,712,011,103	3,139,417,145

		2023 1-6	2022 1-6
		( )	( )
		15,545,039,647	18,569,843,981
1		3,886,259,912	4,642,460,995
	1	(987,967,059)	(1,445,389,592)
		61,898,831	148,153,560
	2	(307,863,329)	(377,686,074)
		11,100,470	7,620,673
		(130,189,337)	(35,598,686)
		178,771,615	199,856,269
		2,712,011,103	3,139,417,145

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2 2023 1-6 1,789,415,278
201,140,676

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	2023 1-6	2022 1-6
	( )	( )
	0.391	0.480
	0.391	0.480

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	( )					( )
		( )	( )	( )		
1		4,801,153,392	2,471,712,546	(251,233,434)	2,220,479,112	7,021,632,504
		(31,241,055)	-	-	-	(31,241,055)
		(29,308,692)	317,285	-	317,285	(28,991,407)
		(36,954,030)	8,692,397	-	8,692,397	(28,261,633)

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	( )				( )
		( )	( )	( )	
1	5,155,748,965	(356,811,417)	2,215,844	(354,595,573)	4,801,153,392
	(34,585,795)	3,344,740	-	3,344,740	(31,241,055)
	9,685,755	(38,994,447)	-	(38,994,447)	(29,308,692)
	(35,451,575)	(1,502,455)	-	(1,502,455)	(36,954,030)
	-	4,921,131	-	4,921,131	4,921,131
	(20,164,994)	17,601,229	-	17,601,229	(2,563,765)
	(2,865,804,033)	3,221,147,483	-	3,221,147,483	355,343,450
	2,209,428,323	2,849,706,264	2,215,844	2,851,922,108	5,061,350,431

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2023 6 30

( )	( )	( )	( )	( )	( )	
2,470,577,134	-	5,754,824	251,059,057	2,214,724,288	(961,035)	
-	-		-	-	-	
317,285	-	-	-	317,285	-	
8,692,397	-	-	-	8,692,397	-	
-	-	-	-	-	-	
111,001,860	41,358,464	-	-	60,028,956	9,614,440	
2,937,974,901	-	-	-	2,452,606,841	485,368,060	
5,528,563,577	41,358,464	5,754,824	251,059,057	4,736,369,767	494,021,465	

2022 12 31

( )	( )	( )	( )	( )	( )
(357,770,175)	-	-	(1,921,228)	(354,595,573)	(1,253,374)
5,309,111	-	-	-	3,344,740	1,964,371
(38,994,447)	-	-	-	(38,994,447)	-
(1,502,455)	-	-	-	(1,502,455)	-
4,921,131	-	-	-	4,921,131	-
12,533,167	-	-	-	17,601,229	(5,068,062)
4,002,898,794	-	-	-	3,221,147,483	781,751,311
3,627,395,126	-	-	(1,921,228)	2,851,922,108	777,394,246

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2022 1-6

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,	5,186,736,462	51,268,034,285	5,284,061,902	4,606,549,838	22,016,193,334	15,089,307,577	5,239,366,264	3,729,498,244	81,216,253,917	(61,178,473,692)	132,457,528,131
	2,564,272,146	39,586,850,371	2,529,362,284	1,900,277,845	20,160,676,280	4,663,206,520	3,536,737,337	3,638,666,704	53,877,478,644	-	132,457,528,131
	2,622,464,316	11,681,183,914	2,754,699,618	2,706,271,993	1,855,517,054	10,426,101,057	1,702,628,927	90,831,540	27,338,775,273	(61,178,473,692)	-
,	1,115,615,420	(34,770,530)	2,347,824,049	945,146,922	233,563,057	7,357,768,960	2,583,000,312	163,598,279	718,680,367	-	15,430,426,836
,	54,170,722,903	19,198,101,451	19,530,888,559	12,468,802,004	24,574,350,162	45,270,790,596	21,499,902,453	4,014,744,909	253,779,014,458	(231,673,102,388)	222,834,215,107
											48,732,609,626
											271,566,824,733
,	27,166,610,044	12,496,541,465	10,891,844,597	5,915,645,668	16,548,207,266	24,865,472,175	12,974,318,985	1,159,555,640	129,292,854,063		

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	2023 6 30				
		(%)		(%)	
	( )		( )		( )
	28,967,535	0.47	28,967,535	100	-
	2,912,173,578	47.63	14,041,308	0.48	2,898,132,270
	3,173,040,251	51.90	148,378,818	4.68	3,024,661,433
	6,114,181,364	100.00	191,387,661	3.13	5,922,793,703

	2022 12 31				
		(%)		(%)	
	( )		( )		( )
	38,463,716	0.66	38,463,716	100	-
	2,658,905,691	45.56	11,743,823	0.44	2,647,161,868
	3,139,046,432	53.78	140,605,164	4.48	2,998,441,268
	5,836,415,839	100.00	190,812,703	3.27	5,645,603,136

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		2023 6 30			2022 12 31		
			%			%	
		( )		( )	( )		( )
1		2,881,644,340	0.35	10,084,933	2,634,375,220	0.32	8,302,288
1	2	19,690,735	6.00	1,181,444	15,509,479	6.00	930,569
2	3	3,177,465	15.00	476,620	1,302,213	15.00	195,332
3		7,661,038	30.00	2,298,311	7,718,779	30.00	2,315,634
		2,912,173,578		14,041,308	2,658,905,691		11,743,823

15.

		2023 6 30			2022 12 31		
			%			%	
		( )		( )	( )		( )
1		1,555,073,640	3.07	47,756,119	1,571,004,030	0.66	10,428,187
1	2	988,305,114	1.57	15,541,539	777,443,357	1.99	15,479,006
2	3	388,389,870	3.81	14,816,600	442,552,141	1.64	7,242,372
3		241,271,627	29.12	70,264,560	348,046,904	30.87	107,455,599
		3,173,040,251		148,378,818	3,139,046,432		140,605,164

17.

	2023 6 30	2022 12 31
	( )	( )
	54,757,893,854	39,981,710,325
	10,302,151,544	20,042,045,977
	(5,754,824)	
	5,264,404,248	5,265,862,448
	59,789,886,326	54,757,893,854

2023 5 25 0.20 2022
0.20 4,550,000 A 26,322,021,240 2022 26,329,312,240
5,264,404,248 2022 5,265,862,448 ،

18.

	2023 6 30	2022 12 31
	( )	( )
	80,796,974,765	79,644,459,532
	74,529,511,278	71,169,903,836
	6,267,463,487	8,474,555,696

19.

	2023 6 30	2022 12 31

2023

1,830 2,049 1,811 1,932
3.1%

9,425
7,955 8,719 10.6% 2.3%

3,485
2,236 2,824 25.7%

ESG

49 32 24 208
14.21% 19.63% 5.02% 10.92% 1,293

1,503 9.04% 13.50% 155
36.09% 103 38.99%
15.6

3,266 6.70% 989
11.24% 0.39 58.94% 160
22.32% 2.90%

2023 284 1
6 500 373 500 51

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VK
8 21 172
7,500 10

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240

100% 30 500
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JAMA 1,800

2023-2025

ESG

2025 100%

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2040

853,528 9.8%

492,241 14.21%

361,287 4.32%

24.81% 55.29%

	44.98%	88,789	88,789	13.59%
	50.10%	71,118	35,630	
	100%	67,581	67,581	
	72%	65,487	47,151	36,386
	100%	56,329	56,329	
	63%	40,918	25,778	14,684
	100%	43,989	43,989	10,898
	51%	23,254	11,860	
	22%	11,955	11,955	

152,351 ˘ 4,898,195 ˆ 2.06%ˌ

32,338 ˘ 1,039,690 ˆ 19.63%ˌ

120,013 ˘ 3,858,505 ˆ 6.62%ˌ

34.67% 28.34%ˌ

[1 31.1035]

	69.28%	4,001	2,772
	95%	3,505	3,330
	70%	3,076	2,153
	100%	2,991	2,991
	84.22%	2,976	2,506
	100%	2,527	2,527
	60%	1,840	1,104
	100%	1,801	1,801
	20%	1,402	1,402
	100%	1,364	1,364
	100%	1,351	1,351
	100%	1,149	1,149
	70%	1,073	751
	56%	1,001	561
	63%	498	314
	100%	357	357
		1,426	1,028
		32,338	**27,461**

394,614 6.29%

217,210 4.26%

177,405 8.89%ˌ

22,929 12.80%ˌ

3.12% 3.74%ˌ

522,487 4.03%

207,643 10.92%

314,844 11.87%

127 27.22%

169 4%

37.40% 12.63%

	50.10%	47,323	23,709
	55%	25,794	14,187
	100%	20,235	20,235
	70%	19,237	13,466
	51%	16,968	8,654
	100%	14,744	14,744
	100%	13,972	13,972
	70%	13,443	9,410
	69.28%	11,914	8,254
		24,013	19,232
		207,643	**145,863**

	56%	78	43
	41.5%	47	47
		2	1
		127	**91**

1,293

3Q	100%		-	2 2023 5 300 4-6
	70%		-	2 2023 4-5
	100%		1,293	30 500
			1,293	

	1-6		
	13,002	9,059	44%
	15,249	8,256	85%
	143,160	169,860	-16%
	48,499	55,686	-13%
	219,910	**242,861**	**-9%**

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1,503.34 13.50%

2023 1-6 2022 1-6 6°

2023 1-6 **2022 1-6**

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2023 1-6 2022 1-6 1

							%		
		2023 1-6	**2022 1-6**	**2022 7-12**	**%**	**%**	**2023 1-6**	**2022 1-6**	**2022 7-12**
		210.02	176.09	206.25	19.27	1.86	47.09	51.02	45.30
		21,653	18,873	20,769	14.73	4.26	57.54	65.78	52.10
		8,740	7,398	8,637	18.14	1.19	23.46	56.50	39.36
		1.68	1.50	1.76	12.10	-4.39	50.54	53.28	39.57
		233.22	204	233	14.33	0.22	60.25	71.74	59.14
		430.46	388.86	385.96	10.70	11.53	0.53	0.42	0.68
		58,210	62,059	53,398	-6.20	9.01	3.36	2.05	3.83
		18,021	21,813	20,494	-17.38	-12.07	7.45	4.34	5.66
							14.65	17.14	14.40
							51.75	60.01	48.17

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2023 6 30
192,468,866,020 2022 6 30 160,509,983,434
134,081,227,729 2022 6 30 111,056,841,299 2023 6 30
1.4355 2022 6 30 1.4453

	-3,022,702
	276,060,748
	771,310,730
	-216,736,221
	107,744,693
	-184,892,701
	2,257,922
	37,615,281
	68,270,593
	646,836,595

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		%		%	%	
	2,043,606,724	0.63	2,991,548,914	0.98	-31.69	
	2,287,188,032	0.70	3,656,110,491	1.19	-37.44	
	472,287,072	0.14	693,448,118	0.23	-31.89	
	1,089,775,555	0.33	540,503,475	0.18	101.62	
	918,654,727	0.28	1,735,484,847	0.57	-47.07	
	2,004,789,014	0.61	3,080,302,719	1.01	-34.92	
	10,832,207,234	3.32	7,645,305,535	2.50	41.68	
	9,803,475,022	3.00	5,061,350,431	1.65	93.69	
	105,425,574	0.03	60,634,043	0.02	73.87	

2.

(1)

1,469 45%

(2)

			170,233	54,448
			119,088	-2,520
			80,775	25,819
			-	-53,336
			347,336	76,821
			248,411	57,685
—			428,945	275,248
			137,800	13,373
			64,531	5,825
			58,921	3,894
			172,245	29,355
			144,047	38,306

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1 2020 50.10% 2021

2017 12 2023 6 30 102.70 101.23 6.07 95.16

2 2020 5.68 6 2023 6 30 32.83

Rosebel Gold Mines N.V.	، ، ،			25.12	95% A 100% B				-	-		-	3.8		2023 2 1	Rosebel
				25.12									3.8			

					2023 15.36
	0.9256	2023 3	0.24	4.7	
500	1.17	9	3.38	5.14	16.5 2.3 7,600 11.48
	19.95	2023 5 7	1.71	18.66	3-4
2,000	4.14	, 35KV	0.55	0.681	1

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2023

				2008 A			-	-

			%	
	108.41	111.91	3.50	
	66.56	72.42	5.86	
%	58.94	59.33	0.39	
	1-6		%	
	9,655,314,949	12,024,218,650	-19.70	
EBITDA	0.120	0.152	-21.02	
	6.615	12.40	-46.64	
	7.97	12.88	-38.15	
EBITDA	8.54	15.22	-43.84	
%	100.00	100.00	-	
%	100.00	100.00	-	

2022 2023 A 2023 H	2023 5 25	www.hkexnews.hk	2023 5 25	2023 5 25 http://www.hkexnews.hk 2022 2023 A 2023 H

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2023 A 10 0.5 26,326,571,240 4,550,000 26,332,021,240 1,316,601,062	

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A	0.10
	AGM Inc.
	Bisha Mining Share Company
	La Compagnie Minière de Musonoie Global Société par Actions Simplifiée
˩ ˩ ˩ ˩ ˩	
˩	Continental Gold Limited Sucursal Colombia
H	0.10
˩	Ivanhoe Mines Ltd.
˩	
˩	Kamoa Copper S.A.
	Liex S.A.
	Norton Gold Fields Pty Limited
	Rosebel Gold Mines N.V.
	Serbia Zijin Copper Doo
	Serbia Zijin Mining Doo