香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

（一家於中華人民共和國註冊成立的股份有限公司

（股票代碼：2899）

(1) 2023

(2) 2023

2023

2023 11 14 2023

2023

2023 11 14 2023

17.12

17.03E (i)

(ii)

5

19A.39C

17.03E (i)

(ii)

(i) A (ii)

17.03E

17.03(13)

17.03(13)

(i)

A (ii)

(iii)

H

(iv)

4,200 0.16%

17.03(13)

14A.92(3)(a)

A

0.1%

A H

A H

A H

2.15

10

5

A

4,200

0.16%

2020 2020 A

2020 H 2020

6,433.20

0.24%

4,200 0.16% A

10%

A 1%

24

1. 30
30 1
2. 10
3.
4.

24

	24 36	1/3
	36 48	1/3
	48 60	1/3

1.

25%

2. 6

6

3.

12.00 A

12.00 A

1. 1 A 11.87 A
2. 20 A 12.00 A

1.

2.

3. 36
4.
5.

1. 12
2. 12
3. 12

4.
5.
6.

2024-2026

	1 2022 2024 10% 75 2 2024 12% 75 3 2024 65% 4 2024 B
	1 2022 2025 15% 75 2 2025 12% 75 3 2025 65% 4 2025 B
	1 2022 2026 20% 75 2 2026 12% 75 3 2026 65% 4 2026 B

1.

2.

1		600489.SH	
2		600547.SH	
3		000792.SZ	
4		002460.SZ	
5		002466.SZ	
6		000630.SZ	
7		000878.SZ	
8		600362.SH	
9		601168.SH	
10		600497.SH	

Q Q$_0$× 1 n

Q$_0$ n

Q

Q Q$_0$×P$_1$× 1 n P$_1$ P$_2$×n

Q$_0$ P$_1$ P$_2$ n
Q

Q Q$_0$×n

Q$_0$ n 1 n Q

P P$_0$÷ 1 n

P$_0$ n
P

P P$_0$× P$_1$ P$_2$×n ÷[P$_1$× 1 n]

P$_0$ P$_1$ P$_2$ n
P

P P$_0$÷n

P$_0$ n P

P P$_0$-V

P$_0$ V P

P 1

11 22

Black-Scholes Model

22 Black-Scholes Model 2023 11 14

1. 11.86 A A 11.86 A
2. 24 36 48

3. 15.03% 14.81% 16.44%
4. 2.10% 2.75% 2.75%

2023 11

	2023	2024	2025	2026	2027
6,848.88	192.74	2,312.86	2,244.23	1,426.35	672.71

1.

2.

2023

2023 11 14 2023

2023

1

5%

(1)
(2)
(3)

(4)
(5)

(1)
(2)
(3)

35,448.00 1 1

A

2022 10 21

A

2023 10 19 2023

13

6 2023 10 20 2024 4 19

2023 11 7 A 42,200,000

0.16% 12.68 A

7.89 A 499,789,882

4,220 0.16%

10%

1%

8.40 A

1. 1 A 70% 8.31
A
2. 20 A 70% 8.40
A

48

12

	1 2024 12% 2 2024 B	
	100%	0%

17.12

17.03E (i)

(ii)

5

19A.39C

17.03E (i)

(ii)

(i) A (ii)

17.03E

17.03(13)

17.03(13)

(i)

A (ii)

(iii) H

(iv)

4,200 0.16%

17.03(13)

14A.92(3)(a)

A

0.1%

A

A A

A H

A H

A H

2.15

A H

H

A 0.10

A A

A A

2023 11 15

A H

2023

2023

2023

1 1

H 0.10

H H

H H

2023

2023

2023

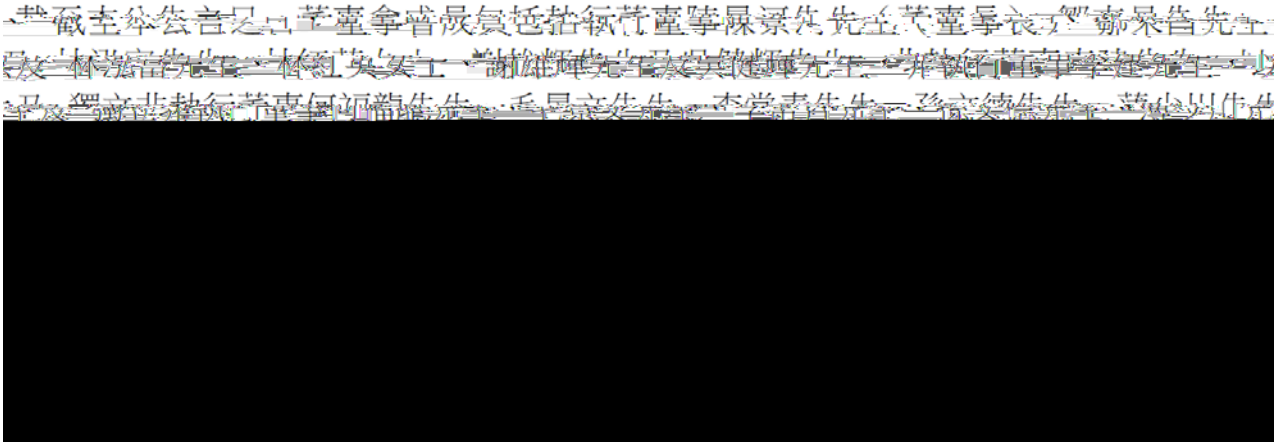
0.10 A H

A

A H

A

%



2023　　11　　14

*